

No.47/25.01.2024

CURRENT REPORT

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 25.01.2024

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 52.824.419,20 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Ordinary General Meeting of Shareholders of 25.01.2024

ROMCARBON S.A. reports the following important event: On 25.01.2024, at 12.00, at the company's headquarters in Buzău, Transilvaniei Street no. 132, in accordance with the provisions of the law and the Articles of Association, took place the Ordinary General Meeting of Shareholders (first convocation).

At the meeting were present/represented and voted by mail shareholders representing 53,3729 % of the total share capital/voting rights, respectively 281.939.194 shares/votes.

Following the debates and deliberations on the issues on the agenda, the following were adopted:

1. Approved, with a number of 281,939,194 votes "for" (53.3729 % of the total voting rights), 0 votes "against", 0 votes "abstentions", the appointment of Mr. Huang, Liang Neng, Mr. Wang Yi- Hao and Mr. Toderiță Ștefan – Alexandru as Directors of ROMCARBON S.A., for a term of 4 years, starting on 04.02.2024, with the consequent of maintaining the unitary management system of the company. The 3 appointed members of the Board of Directors will exercise the mandate of director during the period 02.04.2024 – 02.04.2028, free of charge, under the effect of those previously approved by the Resolution of the Ordinary General Meeting of Shareholders no. 1 of 01.23.2020.

2. Approved with a number of 281,939,194 votes "for" (53.3729 % of the total voting rights), 0 votes "against", 0 votes "abstentions", the date 20.02.2024 as "registration date", according to art. 87 paragraph 1 of law no. 24/2017 and art. 2 paragraph 2 letter f of the A.S.F. Regulation. no. 5/2018.



3. Approved, with a number of 281,939,194 votes "for" (53.3729% of the total voting rights), 0 votes "against", 0 votes "abstentions", the date 19.02.2024 as "ex-date", according to art. 2 paragraph 2 letter I of the A.S.F. Regulation. no. 5/2018.

Cu deosebita stima,

Presedintele Consiliului de Administratie

si

Director General

Huang Liang Neng