

**To,
The Board of Directors**

We inform you that, on **31.03.2026**, S.C. Romcarbon S.A. had the following banking exposure:

- Bank loans totaling **20,164,317 euros** and **6,650,375 lei**;
- Bank guarantee letter ceiling in the amount of **500,000 lei** contracted with UniCredit Bank SA and a limit of bank guarantee letters that can be guaranteed with cash collateral in the amount of **50,000 lei**.
- Guarantees granted to Livingjumbo Industry SA for credit facilities contracted with UniCredit Bank SA in the amount of **1,500,000 euros**;
- Guarantees granted to Livingjumbo Industry SA for - Non-committal credit - Treasury line - in the amount of **450,000 euros**;
- Guarantees granted to RC Energo Install SRL for credit facilities contracted with Exim Banca Romaneasca SA **2,000,000 lei**.

| Facility type | Maturity | CCY | Initial amount (euro) | Initial amount (lei) | Total exposure (euro) 31.03.2026 | Total exposure (lei) 31.03.2026 | Total exposure in lei equivalent 31.03.2026 | Balance at 31.03.2026 | |
|---------------------------------------------------------------------------------|----------|----------|-----------------------|----------------------|----------------------------------|---------------------------------|---------------------------------------------|-----------------------|-----------------------|
| | | | | | | | | in euro | in lei |
| Working capital loans | detaliat | Euro | 9,750,000 € | | 9,750,000 € | | 49,713,300 lei | 7,800,090 € | 39,771,101 lei |
| Transilvania Bank bridge loan | 31/12/26 | Euro | 5,426,752 € | | 5,426,752 € | | 27,669,923 lei | 1,176,828 € | 6,000,411 lei |
| Transilvania Bank VAT facility | 31/12/26 | Lei | | 6,650,375 lei | - € | 6,650,375 lei | 6,650,375 lei | - € | - lei |
| Transilvania Bank Investment loan | 20/11/33 | Euro | 3,165,605 € | | 3,165,605 € | | 16,140,787 lei | 686,483 € | 3,500,240 lei |
| UniCredit investment loan VI* | 08/06/26 | Euro/Lei | 1,000,000 € | | 60,265 € | | 307,279 lei | 22,203 € | 194,068 lei |
| UniCredit investment loan VII* | 08/06/27 | Euro/Lei | 2,950,000 € | | 1,461,695 € | | 7,452,891 lei | 685,967 € | 3,955,284 lei |
| Limit on letters of guarantee secured by collateral deposit - UniCredit Bank SA | | | | 50,000 lei | - € | 50,000 lei | 50,000 lei | - € | |
| Letters of guarantee limit - UniCredit Bank SA | 03/07/29 | Lei | | 500,000 lei | - € | 500,000 lei | 500,000 lei | - € | 243,307 lei |
| Non-committal loan for interest rate risk coverage - UniCredit Bank | 08/06/27 | Euro | 300,000 € | | 300,000 € | - lei | 1,529,640 lei | - € | - lei |
| Exposure 31.03.2026 | | | 22,592,357 € | 7,200,375 lei | 20,164,317 € | 7,200,375 lei | 110,014,195 lei | 10,371,572 € | 53,664,409 lei |

* Withdrawals were made in both EUR and RON.

1. Detailed situation of working capital credit contracts and short-term loans:

| Bank | Facility type | Limit | Balance at 31.03.2026 | | Maturity |
|-------------------|----------------------------|--------------------|-----------------------|-----------------------|------------|
| | | | in euro | in lei | |
| UniCredit Bank SA | Credit line ^{1 2} | 5,450,000 € | 3,555,837 € | 18,130,502 lei | 18/12/2026 |
| Eximbank SA | Credit line | 2,550,000 € | 2,494,253 € | 12,717,699 lei | 23/05/2026 |
| Eximbank SA | Credit line | 1,750,000 € | 1,750,000 € | 8,922,900 lei | 22/05/2026 |
| TOTAL | | 9,750,000 € | 7,800,090 € | 39,771,101 lei | |

¹ From the credit line of 8,000,000 euros (ref. BUZA/014/2012), borrowed by Romcarbon SA and Livingjumbo Industry SA, the sublimit of 2,550,000 euros is used by Livingjumbo Industry SA;

² From the credit line of 8,000,000 euros, the sublimit of 5,450,000 euros that can be used by Romcarbon, the amount of 1,000,000 euros can only be used with the prior consent of the bank;

2. Detailed situation of investment loans:

| Bank | Facility type | Currency | Initial amount | Balance at 31.03.2026 | | Maturity |
|------------------------------|---------------------------------------------|----------|----------------|-----------------------|---------------------------|------------|
| | | | | in euro | in lei and lei equivalent | |
| UniCredit Bank | Investment Credit VI (Withdrawals in euro) | EUR | 1,000,000 | 22,203 € | 113,211 lei | 08/06/2026 |
| UniCredit Bank | Investment Credit VI (Withdrawals in lei) | RON | | 80,857 lei | | |
| UniCredit Bank | Investment Credit VII (Withdrawals in euro) | EUR | 2,950,000 | 685,967 € | 3,497,608 lei | 08/06/2027 |
| UniCredit Bank | Investment Credit VII (Withdrawals in lei) | RON | | 457,676 lei | | |
| Transilvania Bank | Investment Credit | EUR | 3,165,605 | 686,483 € | 3,500,240 lei | 20/11/2033 |
| Total Credits in euro | | | | 1,394,653 € | 7,111,058 lei | |
| Total Credits in lei | | | | | 538,533 lei | |
| Total | | | | | 7,649,591 lei | |

3. Situation of outstanding bank letters of guarantee as of 31.03.2026

| Beneficiary | Letter Number | Value | Granting date | Validity date |
|-------------------------------------------|------------------|-------------------|---------------|---------------|
| SNTFC "C.F.R. CALATORI" S.A. | 00888-02-1179179 | 3,398.00 | 29/10/2025 | 11/05/2026 |
| DIRECTIA GENERALA DE SALUBRITATE SECTOR 3 | 00888-02-1179179 | 122,150.00 | 30/12/2025 | 31/12/2026 |
| SOCIETATEA NATIONALA A SARIU SA | 00888-02-1201402 | 113,811.25 | 19/01/2026 | 26/01/2027 |
| SNTFC "C.F.R. CALATORI" S.A. | 00888-02-1201652 | 2,850.00 | 16/01/2026 | 28/07/2026 |
| SNTFC "C.F.R. CALATORI" S.A. | 00888-02-1209057 | 1,097.50 | 10/02/2026 | 19/08/2026 |
| Total | | 243,306.75 | | |

Below we present information regarding the guarantees for the loans contracted by SC Romcarbon SA.

I. Short-term loans (for working capital):

a) credit line contracted with UniCredit Bank SA in the amount of 8,000,000 Euros (ref. BUZA/014/2012)

- Balance as of 31.03.2026: 18,130,502 lei (equivalent to 3,555,837 euros)
- Borrowers: Romcarbon SA (limit 5,450,000 euros) and Livingjumbo Industry SA (limit 2,550,000 euros)
- Maturity:
 - Sublimit 1: Overdraft/General expenses, due date: 18.12.2026
 - Sublimit 2: Issuance by the bank of one or more commitments (letters of guarantee/endorsement and/or letters of credit), due date: 18.12.2026
- Note: from this credit line, the amount of 2,550,000 euros will be used by Livingjumbo Industry SA;
- Guarantees:
 - 1 Real estate mortgage and prohibitions on alienation, encumbrance, dismantling, rental, demolition, construction, development, restructuring and attachment, on real estate (land + present and future constructions) with a total area of **81,621 sq m** located in Str. Transilvaniei, 132, Buzau, identified with cadastral numbers **67264** (with a total area of 10,037 sq m) **CF 67264**, land and buildings **67264 C1-C10, 73295** (with a total area of **17,198 sq m**) **CF 73295** and buildings **73295 C1-C7, 67301** with an area of **3,348 sq m**, **CF 67301, 64371** with a total area of **22,830 sq m** **CF 64371**, building **64371 C1**, cadastral number **52784** (with a total area of **7,659 sq m**) **CF 52784** and buildings **52784 C6-C7** and **C12-C16, 52768** (with a total area of **10,191 sq m**) **CF 52768** and buildings **52768 C1-C6, C8-C11, C14-C18** and **C20** and **72441** (with a total area of **10,358 sq m**) **CF 72441** and buildings **72441 C1-C14**, including on the present and future rents/leases produced by the real estate, as well as on the indemnities paid under guarantee/insurance contracts of any kind regarding and in connection with the payment of these rents or leases;
 - 2 Real movable mortgage on the credit balance of the accounts in lei or foreign currency opened by S.C. Romcarbon S.A. at UniCredit Bank Suc.Buzau;
 - 3 Real movable mortgage on the credit balance of the accounts in lei or foreign currency opened by S.C. Livingjumbo Industry S.A. at UniCredit Bank Suc.Buzau;
 - 4 Real movable mortgage on the monetary receivables and their accessories, arising from present and future contracts and/or from firm orders and/or invoices concluded/issued by SC ROMCARBON SA with its clients, having the quality of assigned debtors, with the possibility of sending, to the assigned debtors, notifications with or without acceptance, in accordance with the negotiations carried out with the Bank;

The following debtors are currently notified: LivingJumbo Industry SA, P.H. Bratpol Poland, Yugosac D.O.O. Serbia, KASAKROM Chemicals SRL Bucharest, Arpa SA Logistics Greece, Metro Cash & Carry Romania SRL, Comandor Impex SRL Focsani, Auchan Romania SA, Snick Ambalaje si Consumabile Magura BZ, Carrefour Romania SA, Horeca Distribution SRL Bucharest, V&T Trade Ltd Sofia Bulgaria

The list may be completed / updated by including / excluding new relationships;
- 5 Mortgage on movable assets of the nature of inventories with a value of 4,600,000 euros
- 6 Mortgage on 4 pieces of equipment with a market value according to the evaluation of 27.01.2025 of 261,300 euros and a net accounting value as of 31.03.2026 of 154,825 lei;
- 7 Mortgage on assets purchased within the project "Development of the Romcarbon SA company" with a market value according to the evaluation of 11.06.2025 of 2,507,500 euros and a net accounting value as of 31.03.2026 of 6,844,490 lei;
- 8 Mortgage on 2 pieces of equipment purchased within the project "Development of LIVINGJUMBO INDUSTRY SA through the acquisition of new equipment", as well as 2 pieces of equipment outside

the project, property of Livingjumbo Industry SA, having a market value according to the evaluation of 24.12.2025 of 2,649,004 euros and a net book value as of 31.03.2026 of 6,570,522 lei;

- 9 Promissory note issued in blank, stipulated "Without Protest";
- 10 Mortgage on the company's monetary claims arising from the policy(ies) and insurance contract(ies) concluded for the insurance of the mortgaged goods, with the Bank as the sole beneficiary of the compensation to be paid based on them.
- 11 Livingjumbo Industry SA as co-borrower;

b) credit facility contracted with Exim Banca Romaneasca SA in the amount of 2,550,000 Euros (ref. 8 - ABZ/28.05.2020)

- Balance as of 31.03.2026: 12,717,699 lei (equivalent to 2,494,253 euros)
- Maturity: 22.05.2026
- Guarantees:
 1. Real estate mortgage on real estate (land + present and future buildings), with a total area of **40,141 sq m** located at Str. Transilvaniei, 132, Buzau, identified with the cadastral numbers: 61094(344/1/6) with a total area of 8,922 sq m, 52789(344/1/8) with a total area of 17,922 sq m, 65873(344/1/9) with a total area of 6,505 sq m, 52808(344/1/11/1) with a total area of 4,561 sq m; 54430 with a total area of 1,320 sq m; 60631 with a total area of 911 sq m.
 2. Mortgage on equipment (technological line for washing, sorting and grinding PE foil), having a market value according to the valuation on 13.03.2026 of 293,400.00 euros and a net book value on 31.03.2026 of 1,170,579 lei;
 3. Mortgage on the credit balance of the accounts opened by S.C. Romcarbon S.A. at Exim Banca Romaneasca SA Suc. Buzau.
 4. First-ranking mortgage established on present and future receivables resulting from commercial relations with its commercial partners, including but not limited to: Ductil SA, Dedeman SRL, Nenea SRL, Agrana Romania SRL, Romania Hypermarche SRL, Hitexim SRL, Magic Serv SRL, Sapte Spice SA, Roca Obiecte Sanitare, GD Agro Com SRL, M&V SRL, Autonet Import SRL, Subansamble Auto SA, Fabryo Corporation SRL;
 5. First-ranking mortgage established on present and future receivables resulting from commercial relations (orders and/or contracts) with key account clients: Toro Manufacturing and Sales SRL, Leroy Merlin Romania SRL, Moara Cibin SA, Pambac SA and other key account clients agreed with the company;
 6. Mortgage on the company's monetary receivables arising from the insurance policy(ies) and contract(ies) concluded for the insurance of real estate and equipment;

c) credit facility contracted with Exim Banca Romaneasca SA in the amount of 1,750,000 Euro (ref. 9 - ABZ/28.05.2020)

- Balance as of 31.03.2026: 8,922,900 lei (equivalent to 1,750,000 euros)
- Maturity: 22.05.2026
- Guarantees:
 1. First-ranking movable mortgage on equipment owned by Livingjumbo Industry SA with no. of inventory 2119, 2120, 2121, 2140, 2141, 2141.01, 2142, 2147, 2164, 2165, 2166, 2167, 2175.00, 2177, 2194.00, 2205.00, 2221.00, 2222.00, 2223.00, 2224.00, 2236.00, 2238.00, 2238.01, 2247.00, 2248.00, 2249.00, 2122, 2123, 2124;
 2. First-ranking movable mortgage established on present and future receivables resulting from the commercial relations of Livingjumbo Industry SA with the commercial partners of the Key-Accounts type (AGFD Tandarei, Agrana Romania) and on Key-Accounts type (Polimero Bulgaria, Izomer Poland, Interjute BV, Sigma Bags, ZHP Cerplast Sp ZOO, Baobag France, Seven Grup SRL, Belor Romania SRL, KSB Comserv SRL, Hitexim SRL, ICME ECAB SA, Albel Albania) and other Key-

Accounts and Non-Key-Accounts partners previously accepted by the Bank; Commercial partners will be notified, without declaration of acceptance;

3. Mortgage on current accounts opened and to be opened by the Borrower (ROMCARBON S.A.) at the Bank;
4. Mortgage on current accounts opened and to be opened by the Guarantor (LIVINGJUMBO INDUSTRY S.A.) at the Bank.
5. Mortgage on real estate on real estate (land + present and future constructions), with a total area of **40,141 sq m** located in Str. Transilvaniei, 132, Buzau, identified with the cadastral numbers: 61094(344/1/6) with a total area of 8,922 sq m, 52789(344/1/8) with a total area of 17,922 sq m, 65873(344/1/9) with a total area of 6,505 sq m, 52808(344/1/11/1) with a total area of 4,561 sq m; 54430 with a total area of 1,320 sq m; 60631 with a total area of 911 sq m.

II. Long-term loans

a) Investment loan worth 1,000,000 euros for the financing and refinancing of objectives included in the investment plan for 2021, contracted with UniCredit Bank SA Suc. Buzau, (ref. BUZA/005/2021)

- Currency: EUR and RON
- Balance of withdrawals in EURO as of 31.03.2026: 113,211 lei (equivalent to 22,203 euros)
- Balance of withdrawals in RON as of 31.03.2026: 80,857 lei
- Maturity: 08.06.2026
- Guarantees:
 1. Real estate mortgage and prohibitions on alienation, encumbrance, dismantling, rental, demolition, construction, development, restructuring and annexation, on real estate located at Str. Transilvaniei, 132, Buzau, identified with cadastral numbers 67264 (with a total area of 10,037 sq m), CF 67264 land and buildings 67264 C1-C10, and 73295 (with a total area of 17,198 sq m) CF 73295 and buildings 73295 C1-C7;
 2. Real estate mortgage and prohibitions on alienation, encumbrance, dismantling, rental, demolition, construction, development, restructuring and annexation, on some buildings located on Unirii Boulevard, Bl.E3-E4, Buzau, identified with cadastral numbers 61093-C1-U12 (CF 61039-C1-U12), 61099-C1-U2 (CF 61099-C1-U12), 6777 (CF 52765), 6778 (CF 52788) and 6779 (CF 52861);
 3. Real movable mortgage having as its object all accounts and sub-accounts, present and future, opened by Romcarbon SA at UniCredit Bank SA;
 4. Mortgage on present and future rents or leases produced by Real Estate and indemnities paid under guarantee/insurance contracts of any kind regarding and in connection with the payment of such rents or leases;
 5. Mortgage on movable property over the company's financial claims arising from the insurance policy(ies) and contract(ies) concluded for the insurance of real estate and equipment;
 6. Real movable mortgage on 11 machines with a market value according to the evaluations in September 2025 and March 2026 of 202,400 euros and a net accounting value as of 31.03.2026 of 1,198,528 lei;

b) Investment loan worth 2,950,000 euros for the financing and refinancing of objectives included in the investment plan for 2022, contracted with UniCredit Bank SA Suc. Buzau, (ref. BUZA/74706/CSC)

- Currency: EUR and RON
- Balance of withdrawals in EURO as of 31.03.2026: 3,497,608 lei (equivalent to 685,967 euros)
- Balance of withdrawals in RON as of 31.03.2026: 457,676 lei
- Maturity: 08.06.2027
- Guarantees:
 1. Real estate mortgage and prohibitions on alienation, encumbrance, dismantling, rental, demolition, construction, development, restructuring and annexation, on a building located at Str. Transilvaniei, 132, Buzau, identified with cadastral number 64815, CF 64815 (with a total area of 13,678 sq m), land and present and future constructions 64815 C10-C21;
 2. Mortgage on movable property over the company's monetary claims arising from the insurance policy(ies) and contract(ies) concluded for the insurance of real estate;
 3. Mortgage on present and future rents or leases produced by Real Estate and indemnities paid under guarantee/insurance contracts of any kind regarding and in connection with the payment of such rents or leases;
 4. Real movable mortgage having as its object all accounts and sub-accounts, present and future, opened by Romcarbon SA at UniCredit Bank SA;
 5. Real movable mortgage on 8 machines with a market value according to the June 2025 valuation of 3,070,410 euros and a net book value as of 31.03.2026 of 14,484,651 lei.

III. Loans contracted with Transilvania Bank for the co-financing of the investment project "ESTABLISHMENT OF A PLASTIC WASTE RECYCLING AND VALIDATION UNIT"

(approved by EGMS decision of 29.04.2025)

a) Investment loan worth 3,165,605 euros, contracted with Banca Transilvania SA Buzau Branch, (ctr. 18546529/25.11.2025)

- Currency: EUR
- Balance as of 31.03.2026: 3,500,240 lei (equivalent to 686,483 euros)
- Maturity: 20.11.2033
- Co-debtor: Livingjumbo Industry SA
- Guarantors: Livingjumbo Industry SA; Living Plastic Industry SRL
- Guarantees:
 1. Real estate mortgage on real estate (land + present and future constructions), with a total measured area of **32,497 sq m** located at Str. Transilvaniei, 132, Buzau, identified with the cadastral numbers: 52777(344/1/10) with a total area of 3,813 sq m, 54582(344/1/2/3) with a total area of 4,108 sq m, 72171 with a total area of 16,830 sq m, 72795 with a total area of 4,256 sq m; 73334 with a total area of 3,490 sq m;
 2. Real estate mortgage on real estate (land + present and future constructions), with a total measured area of **107,380 sq m** located in Buzău Municipality, Buzău County, Șoseaua Nordului DN2, identified with cadastral numbers 67074 (7,095 sq m), 67075 (970 sq m), 68960 (1,820 sq m), 68961 (280 sq m), 68964 (26,993 sq m), 68965 (4,230 sq m), 68966 (2,213 sq m), 71579 (63,104 sq m) and 68299 (675 sq m).
 3. Mortgage on movable property over the company's financial claims arising from the insurance policy(ies) and contract(ies) concluded for the insurance of real estate;

4. Suretyship contract concluded with Living Plastic Industry SRL, valid for the entire period of the facility granted to guarantee all obligations resulting from the credit agreement;
5. Movable mortgage on the balance of the current account and sub-accounts opened by Romcarbon SA at Transilvania Bank;
6. Movable mortgage on the balance of the current account and sub-accounts opened by Livingjumbo Industry SA, as co-debtor, at Banca Transilvania;

b) Bridge loan worth 5,426,752 euros, contracted with Transilvania Bank SA Buzau Branch, (ctr. 18544496/25.11.2025)

- Currency: EUR
- Balance as of 31.03.2026: 6,000,411 lei (equivalent to 1,176,828 euros)
- Maturity: 31.12.2026
- Co-debtor: Livingjumbo Industry SA
- Guarantors: Livingjumbo Industry SA; Living Plastic Industry SRL
- Guarantees:
 1. Real estate mortgage on real estate (land + present and future constructions), with a total measured area of **32,497 sq m** located at Str. Transilvaniei, 132, Buzau, identified with the cadastral numbers: 52777(344/1/10) with a total area of 3,813 sq m, 54582(344/1/2/3) with a total area of 4,108 sq m, 72171 with a total area of 16,830 sq m, 72795 with a total area of 4,256 sq m; 73334 with a total area of 3,490 sq m;
 2. Real estate mortgage on real estate (land + present and future constructions), with a total measured area of **107,380 sq m** located in Buzău Municipality, Buzău County, Șoseaua Nordului DN2, identified with cadastral numbers 67074 (7,095 sq m), 67075 (970 sq m), 68960 (1,820 sq m), 68961 (280 sq m), 68964 (26,993 sq m), 68965 (4,230 sq m), 68966 (2,213 sq m), 71579 (63,104 sq m) and 68299 (675 sq m).
 3. Mortgage on present and future receivables and the balance of current accounts opened by ROMCARBON SA at the Buzau Municipality Treasury available from the PNRR non-refundable financial assistance;
 4. Mortgage, with collection in the client's account opened at the Buzău Municipality Treasury, on all receivables, present or future, derived from Financing Agreement no. 807/FR/30.04.2025 concluded with the Environmental Fund Administration (AFM) for the project "ESTABLISHMENT OF A PLASTIC WASTE RECYCLING AND VALIDATION UNIT";
 5. Mortgage on movable property over the company's monetary claims arising from the insurance policy(ies) and contract(ies) concluded for the insurance of real estate;
 6. Suretyship contract concluded with Living Plastic Industry SRL, valid for the entire period of the facility granted to guarantee all obligations resulting from the credit agreement;
 7. Movable mortgage on the balance of the current account and sub-accounts opened by Romcarbon SA at Transilvania Bank;
 8. Movable mortgage on the balance of the current account and sub-accounts opened by Livingjumbo Industry SA, as co-debtor, at Transilvania Bank;

c) VAT facility in value of worth 6,650,375 Lei, contracted with Transilvania Bank SA Buzau Branch, (ctr. 18544495/25.11.2025)

- Currency: RON
- Balance as of 31.03.2026: 0 lei
- Maturity: 31.12.2026
- Co-debtor: Livingjumbo Industry SA
- Guarantors: Livingjumbo Industry SA; Living Plastic Industry SRL

➤ Guarantees:

1. Real estate mortgage on real estate (land + present and future constructions), with a total measured area of **32,497 sq m** located at Str. Transilvaniei, 132, Buzau, identified with the cadastral numbers: 52777(344/1/10) with a total area of 3,813 sq m, 54582(344/1/2/3) with a total area of 4,108 sq m, 72171 with a total area of 16,830 sq m, 72795 with a total area of 4,256 sq m; 73334 with a total area of 3,490 sq m;
2. Real estate mortgage on real estate (land + present and future constructions), with a total measured area of **107,380 sq m** located in Buzău Municipality, Buzău County, Șoseaua Nordului DN2, identified with cadastral numbers 67074 (7,095 sq m), 67075 (970 sq m), 68960 (1,820 sq m), 68961 (280 sq m), 68964 (26,993 sq m), 68965 (4,230 sq m), 68966 (2,213 sq m), 71579 (63,104 sq m) and 68299 (675 sq m).
3. Mortgage on movable property over the company's financial claims arising from the insurance policy(ies) and contract(ies) concluded for the insurance of real estate;
4. Suretyship contract concluded with Living Plastic Industry SRL, valid for the entire period of the facility granted to guarantee all obligations resulting from the credit agreement;
5. Movable mortgage on the balance of the current account and sub-accounts opened by Romcarbon SA at Transilvania Bank;
6. Movable mortgage on the balance of the current account and sub-accounts opened by Livingjumbo Industry SA, as co-debtor, at Transilvania Bank;

IV. Line of letters

Line of letters of guarantee contracted with UniCredit Bank SA Buzau Branch, in the amount of 500,000 lei (ref. BUZA/002/2009).

➤ Maturity: 03.07.2029

➤ Guarantees:

1. Mortgage on 4 pieces of equipment with a market value according to the valuation on 27.01.2025 of 261,300 euros and a net book value on 31.03.2026 of 154,825 lei;
2. Mortgage on the credit balance of the accounts and sub-accounts opened, in lei and foreign currency, at UniCredit Bank SA Suc.Buzau.

V. Treasury line

Non-committal loan – Treasury line – in the amount of 300,000 Euros, contracted with UniCredit Bank SA (ref. BUZA/015/2016)

➤ Maturity: 08.06.2027

➤ Guarantees:

1. Mortgage on movable assets of the nature of inventories with a value of 4,600,000 Eur;
2. Mortgage on the credit balance of accounts and sub-accounts opened, in lei and foreign currency, at UniCredit Bank SA Suc.Buzau.

VI. Guarantees granted for loans contracted by Group companies

Guarantees granted to Livingjumbo Industry SA for the following loans contracted with UniCredit Bank SA:

- Non-committal credit – Treasury line – in the amount of 450,000 Eur (due date 08.06.2027), ref. BUZA/044/2016, secured by a movable mortgage on movable assets of the nature of inventories with a value of 4,600,000 Eur;
- Credit line with a ceiling of 1,500,000 Eur (due date 11.12.2026), ref. BUZA/152021/CSC, secured by a movable mortgage on 15 pieces of equipment owned by Romcarbon SA, having a market value according to the valuation of 27.01.2026 of 715,500 euros and a net book value as of 31.03.2026 of 1,068,299 lei, as well as with a subsequent rank movable mortgage on the equipment 25305 - PSE EPS FOIL EXTRUDER LINE, having a market value according to the valuation report of June 2025 of 1,085,346 euros and a net book value as of 31.03.2026 of 5,212,211 lei.

Guarantees granted to RC Energo Install SRL for the credit line contracted with Exim Banca Romaneasca SA:

- Credit line in the amount of 2,000,000 lei for financing current activity (22.05.2026), secured by a movable mortgage on the movable asset Coperion Line (filtration, regranulation and manufacturing line of compounds in the form of granules ZSK 70 mc 18) inventory no. 24781 having a market value according to the evaluation of 22.07.2025 of 672,305 euros and a net accounting value as of 31.03.2026 of 181,775 lei;

For the loans and bank guarantee letters presented above, S.C. Romcarbon S.A. had, on 31.03.2026, guarantees in the form of real estate and movable mortgages at the net book value as follows:

| Guarantee centralization (net book value in lei) | |
|---------------------------------------------------------------|--------------------|
| Land | 42,968,452 |
| Buildings | 24,713,330 |
| Equipment | 25,049,630 |
| Inventories | 23,454,480 |
| Total | 116,185,893 |

Please submit the following for approval at the EGMS:

- the banking exposure of S.C. Romcarbon S.A for the financial years 2026-2027, within the limit of **20,164,317 euros and 7,200,375 lei**, according to those presented previously, as well as the increase of this exposure by a maximum ceiling of **2,000,000 euros** or equivalent in lei for unforeseen financing needs;
- the possibility of contracting a factoring ceiling in the amount of 500,000 euros for a period of 36 months;
- contracting a ceiling of bank letters of guarantee worth 100,000 lei with Exim Banca Romaneasca SA for a period of 36 months which will be guaranteed with guarantees consisting of cash collateral;
- extending the validity of credit lines contracted with Exim Banca Romaneasca SA for a period of **up to a maximum of 18 months**, thus:
 - in the amount of 2,550,000 euros, loaned to Romcarbon SA
 - in the amount of 1,750,000 euros, loaned and guarantor Romcarbon SA, co-guarantor Livingjumbo Industry SA.
- extending by a period of 12 months of the validity of the credit line contracted with UniCredit Bank SA (in the amount of 8,000,000 euros) with the maintenance of the related guarantees;
- Empowerment of the Board of Directors to negotiate and decide on the:
 - a) modification of the lending conditions of ongoing loans/extension, as the case may be, **by up to a maximum of 18 months**, of short-term facilities - credit lines;
 - b) modifying and/or establishing new guarantees for existing loans and approving guarantees for new loans that will be contracted within the limit of the approved exposure;

c) contracting new loans within the limits of banking exposure and under the conditions of the law;

d) contracting loans outside the current exposure, within a maximum ceiling of 2,000,000 euros or equivalent in lei.

- Empowerment of the General Manager, and in his absence for any reason, of the Deputy General Manager, Administrative, and the Financial Manager to sign the credit contracts and all additional documents thereto, the related guarantee contracts and all additional documents thereto, leasing and factoring contracts and all additional documents thereto, as well as any other documents necessary for the fulfillment of the E.G.E.A. decision.

Thank you.

**CEO,
Huang Liang Neng**

**CFO,
Ec.Zainescu Viorica Ioana**

For signature please refer to the Romanian version