

ONLINE CONFERENCE


MAY 27, 2026, 10:30 A.M.



2026 Q1 RESULTS



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ROMCARBON GROUP



Plastic processing : PE / PP / PS
Recycled polymers and compounds
Filter and Active carbon

617
employees



Plastic processing : PP / PET

438
employees



Plumbing, heat and air
conditioning installation

63
employees



IT services

9
employees



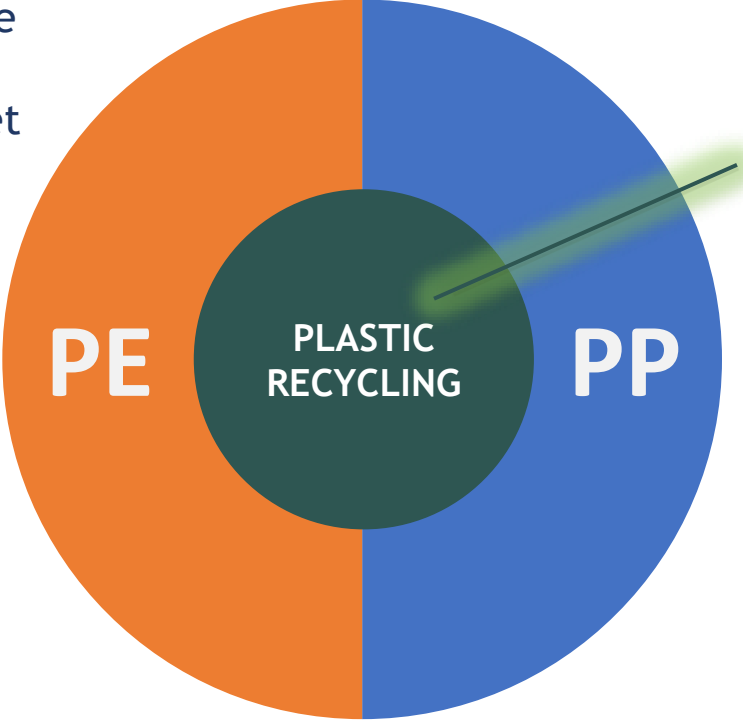
PP woven bags in different sizes for packaging products used in chemical agriculture, food and chemical industry and other application



PE packaging (little bags, bags, pouches by extrusion, printing, welding), general purpose film, foil for greenhouse, thermo foil
 PLA vegetable & fruit bag for the supermarket
 Yellow bag for separation collection



Extruded **PS** tray for food industry,
 XPS floor underlayment for construction ,
 home improvement
 Biodegradable catering tray



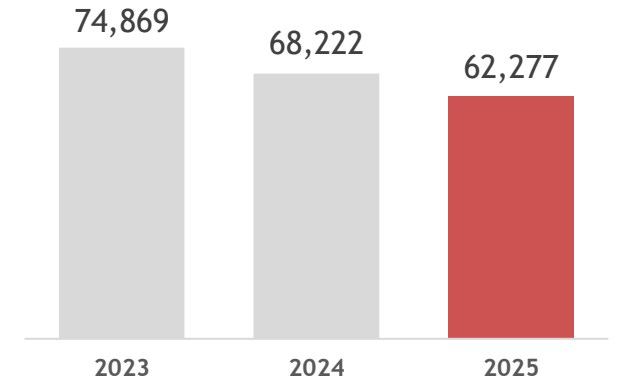
Recycled polymers and compounds
 Currently we are focussing on recycled polymers made of PP and PE(post consume and post industry) and custom made plastic compound.

Monomaterial **PET** tray for food packaging application

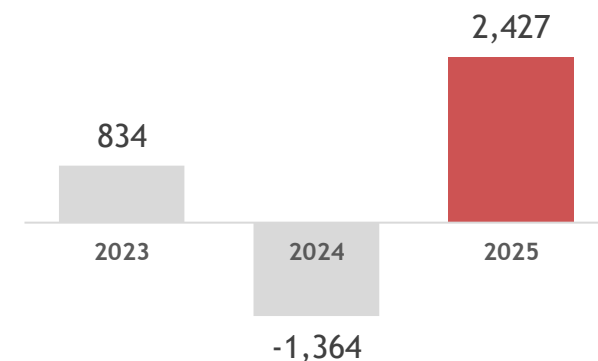


Filter for different application
 Protection mask , active carbon
 PVC base for road sign; PP packaging strap

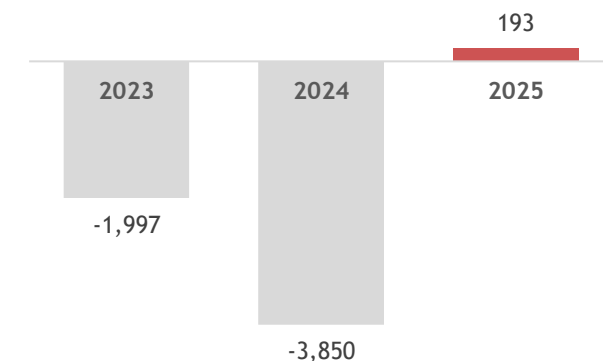
| Consolidated Financial statements Key figures '000 LEI | | Q1 2024 | Q1 2025 | Q1 2026 | 2026 vs 2025 | |
|---|-------------------------------|---------|---------|---------|--------------|------|
| Income statement | Revenue | 74,869 | 68,222 | 62,277 | -5,946 | -9% |
| | Other income | 1,036 | 856 | 668 | -188 | -22% |
| | EBITDA | 1,741 | -1,488 | 2,814 | 4,302 | n/a |
| | EBITDA operational | 834 | -1,364 | 2,427 | 3,791 | n/a |
| | Profit from operations | -1,997 | -3,850 | 193 | 4,043 | n/a |
| | Net profit | -2,191 | -4,934 | -462 | 4,472 | n/a |
| Balance sheet | Non-current assets | 134,431 | 137,403 | 136,652 | -751 | -1% |
| | Current assets | 144,758 | 127,126 | 131,838 | 4,712 | 4% |
| | Total assets | 279,189 | 264,529 | 268,490 | 3,961 | 1% |
| | Total Equity | 149,908 | 134,368 | 137,421 | 3,053 | 2% |
| | Total liabilities | 129,282 | 130,161 | 131,069 | 908 | 1% |
| | Debt ratio | 46% | 49% | 49% | -1% | -1% |
| | Current liquidity ratio | 138% | 116% | 115% | 0% | 0% |
| Bank credit | Overdraft and short term loan | 53,691 | 54,180 | 58,455 | 4,275 | 8% |
| | Investment loan | 9,690 | 7,926 | 7,650 | -276 | -3% |
| | Total bank credit | 63,380 | 62,106 | 66,104 | 3,999 | 6% |
| | Bank debt service | 1,789 | 1,799 | 1,713 | -87 | -5% |



SALES -5,946 KRON | -9%

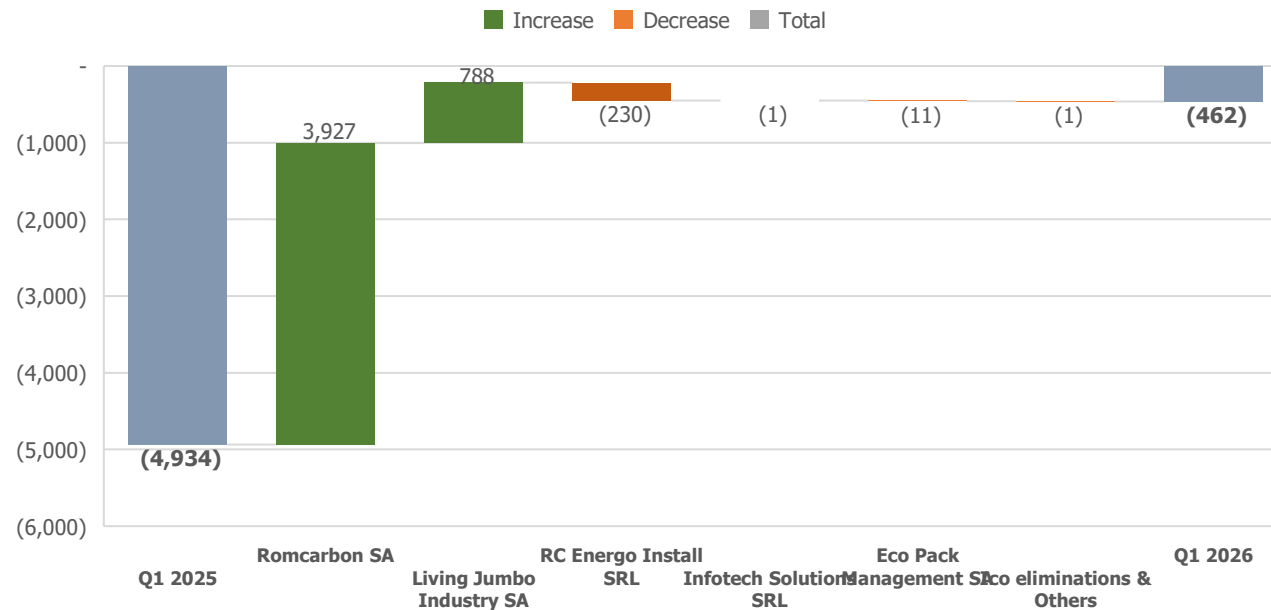


OPERATIONAL EBITDA | +3,791 KRON



PROFIT/LOSS FROM OPERATIONS
+4,043 KRON

THE BREAKDOWN OF THE VARIATION OF THE CONSOLIDATED PROFIT



Comments

➤ Romcarbon:

The company recorded a net profit of 251 KRON. This reflects an improvement in 2026 of 3,927 KRON as compared to the similar period of 2025, confirming the signs of recovery.

➤ LivingJumbo Industry:

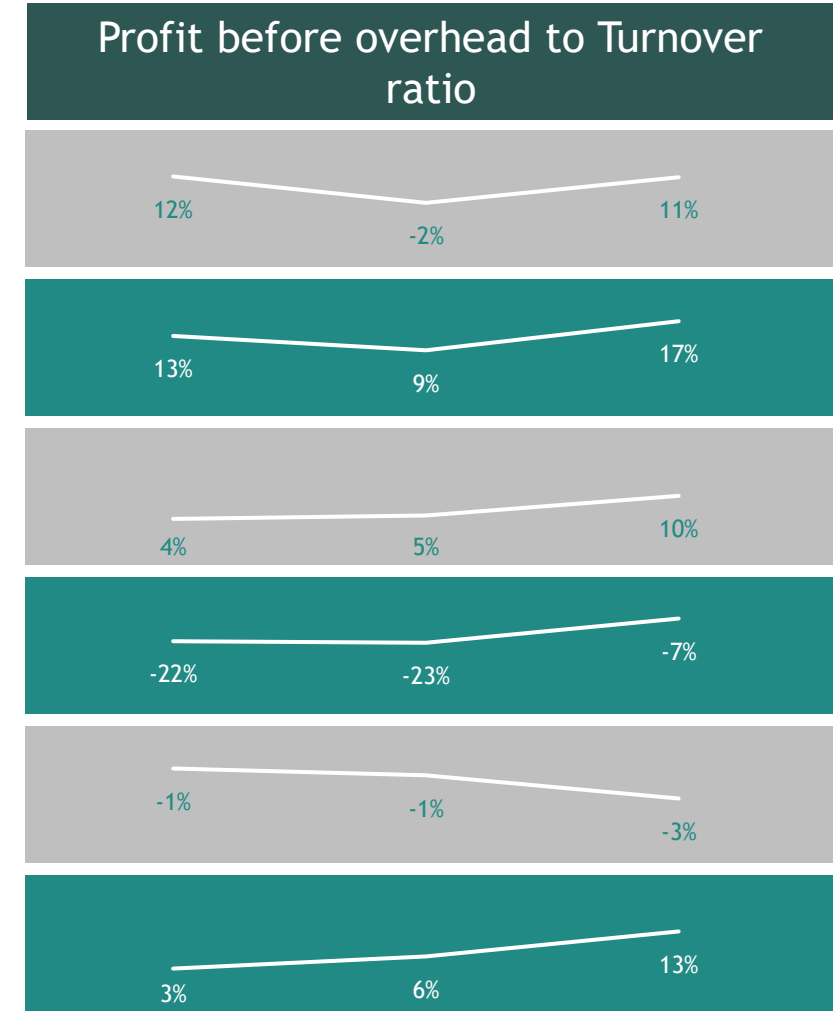
The company recorded a net loss of -120 KRON in Q1 2026, + 788 KRON as compared to Q1 2025.

➤ RC Energo Install:

The company recorded a net loss of -517 KRON in Q1 2026, - 230 KRON as compared to Q1 2025. The decrease was driven by the reduction in investments from local public authorities, as well as increased competition, with major players competing for small-scale orders.

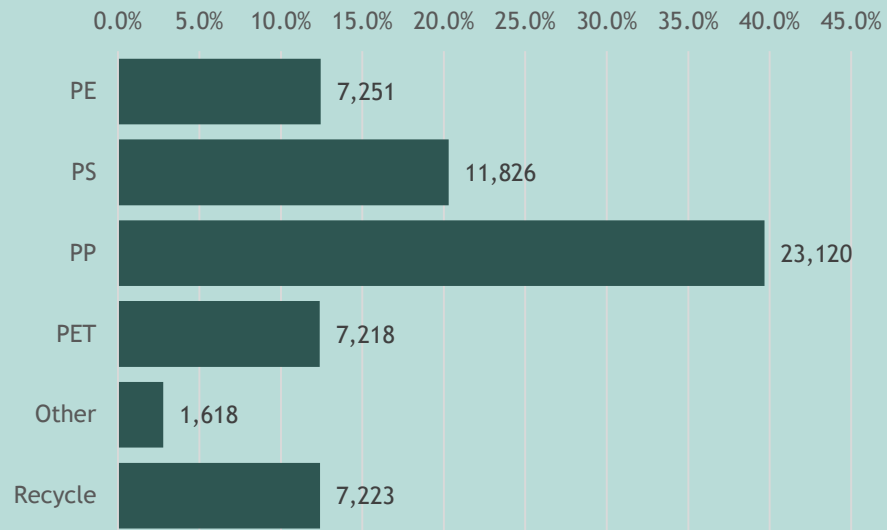
EVOLUTION OF THE BUSINESS BY ACTIVITIES

| Sector | key figure - 000 LEI | Q1 2024 | Q1 2025 | Q1 2026 | 2026 vs 2025 |
|--|------------------------|---------|---------|---------|--------------|
| PE bag and film made from virgin and recycled polymers | Turnover | 9,805 | 6,841 | 7,251 | 410 |
| | EBITDA before overhead | 1,330 | 44 | 1,017 | 972 |
| | Profit before overhead | 1,138 | -160 | 813 | 973 |
| PS food package and underlayment | Turnover | 10,922 | 10,802 | 11,826 | 1,024 |
| | EBITDA before overhead | 1,827 | 1,326 | 2,439 | 1,113 |
| | Profit before overhead | 1,419 | 997 | 1,999 | 1,002 |
| PP small woven bag and big bag | Turnover | 24,734 | 26,210 | 23,120 | -3,090 |
| | EBITDA before overhead | 1,239 | 1,654 | 2,638 | 984 |
| | Profit before overhead | 999 | 1,292 | 2,340 | 1,048 |
| Plastic recycle and plastic compound | Turnover | 11,004 | 6,266 | 7,223 | 956 |
| | EBITDA before overhead | -1,523 | -687 | 259 | 946 |
| | Profit before overhead | -2,449 | -1,463 | -533 | 930 |
| PET trays and rigid films packaging | Turnover | 12,266 | 9,804 | 7,218 | -2,587 |
| | EBITDA before overhead | 565 | 672 | 366 | -306 |
| | Profit before overhead | -99 | -124 | -201 | -77 |
| Filter, gas mask and others | Turnover | 1,786 | 1,369 | 1,618 | 249 |
| | EBITDA before overhead | 150 | 167 | 264 | 97 |
| | Profit before overhead | 59 | 88 | 212 | 123 |

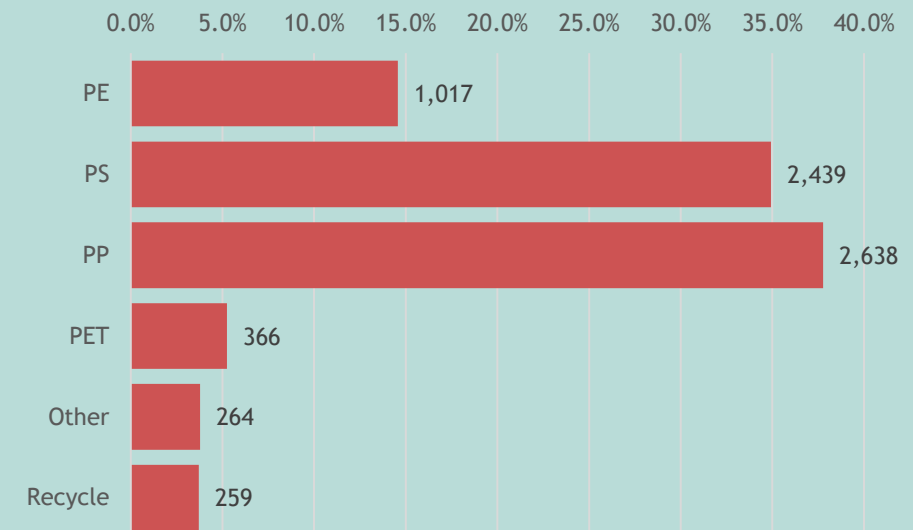


EVOLUTION OF THE BUSINESS BY ACTIVITIES

CONTRIBUTION IN TURNOVER



CONTRIBUTION IN EBITDA



Business Focus - plastic recycling



Difficulties and challenges

In the beginning of this year, the European market for recycled material showed similar difficulties and challenges like previous year. The sector of plastic recycling faces mounting pressures: fragmented markets for recycled materials, high energy costs, volatile virgin plastic prices, and unfair competition from third countries. Romcarbon's technology for recycling is old, with lower efficiency compared to the new technologies on the market, both in terms of energy consumption and manpower.

Future outlook



The European Regulation on Plastic Packaging and Packaging Waste will come into effect in August 12, 2026 and is expecting the market to react in a positive way. In the end of last year, the EU Commission issued the “**The package of measures to boost circular economy and strengthen Europe's plastic recycling**” with a particular focus on the plastics sector. The main directions EU Commission will focus are: ensuring fair competition, encouraging investment and innovation, Evaluating the impact of the Single-Use Plastics Directive. EU Commission will launch before end of this year a proposal for the New “Circular Economy Act” with further horizontal measures that will improve the functioning of the Single Market for secondary raw materials.

- Romcarbon is currently implementing the project "*Establishment of a Plastic Waste Recycling and Recovery Unit*" under the financing contract signed with the AFM (Environmental Fund Administration) for an investment in new and modern technology. The new technology ensures both superior quality of the finished product and better efficiency.
- The price for virgin materials start increasing because of the Gulf war and this brings a better signal for recycled materials.

Strategy



- We are focusing on configuring production for the manufacture of materials suitable for the packaging industry, in order to meet market demand, considering the above-mentioned EU measures.
- Taking into account the new market situation, especially the competition from outside EU, we are focusing in optimizing the production cost and increasing the quality of the products to compete with virgin materials.

Business Focus - PET



Difficulties and challenges

- Difficult trend observed in the European rigid packaging market in recent times.
- Influence of the international geopolitical context in operational activity.
- The challenges of repositioning mono PET products with adhesive remain relevant.



Future outlook

- PET sector remains an important strategic segment, with positive medium and long-term prospects.
- The development and promotion of mono PET trays with adhesive.
- Positive pace with large processors in the meat industry. Testing on the production line has been completed. Several clients show high interest in our technical solution as soon as we can provide the models according to their specification.



Strategy

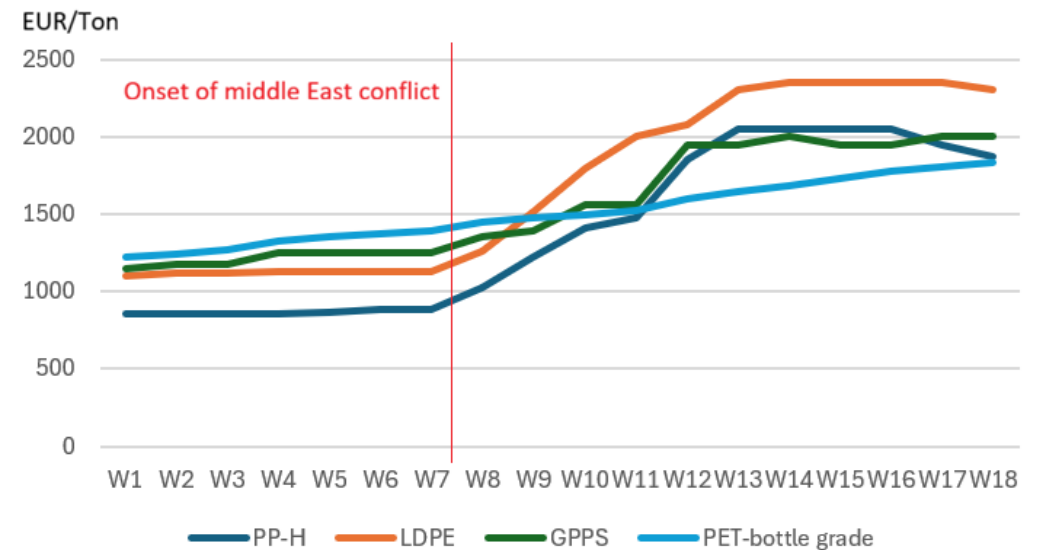
- Strengthening existing commercial relationships and supporting the migration from PP to mono PET trays through strategic partnerships.
- Optimize operational costs and increase internal efficiency to limit the impact of external fluctuations on profitability.
- Commission the modification of mould according to client's request.

Raw Material Price Evolution

Jan. & Feb. 2026: Prices were mostly stable with some early-month hikes. Supply was adequate, but converters showed resistance to major increases.

Since Mar. 2026: The onset of the Middle East conflict led to massive spikes in feedstock costs (naphtha/oil). global plastic raw material prices rose significantly, though recent weeks have shown slight market cooling and buyer resistance

| EUR/ton | Jan | Feb | Mar | Apr | May | May vs Feb |
|------------------|-------|-------|-------|-------|-------|------------|
| PP-H | 855 | 871 | 1,284 | 2,000 | 1,960 | 125% |
| LDPE | 1,115 | 1,125 | 1,642 | 2,270 | 2,333 | 107% |
| GPPS | 1,167 | 1,250 | 1,466 | 1,965 | 1,983 | 59% |
| PET-bottle grade | 1,245 | 1,360 | 1,485 | 1,665 | 1,805 | 33% |



* The price reference is market average, doesn't present our actual acquisition price

Our strategy :

- Ensure sufficient inventory to cover our own consumption.
- Monitor market dynamics daily and balance inventory with market prices.
- Communicate with customers and cautiously reflect the cost increases.



NEW INVESTMENT



New Investment and Business opportunity

The investment of around 10 million EURO related to “Establishment of a Plastic Waste Recycling and Recovery Unit” is entering into the final stage of the implementation. 60% of eligible expenses being financed by Non-reimbursable funds, the investment includes plastic recycling line; PP woven bag production line; PE bag extrusion line; PV panel and the refurbishment of a production hall.

Shortly, we will finish the reception for the refurbishment of production hall. Meanwhile, some machines has been installed and put into use, while we are expecting to receive all equipment and finish the installation latest by Aug.

The new investment is designed to improve operational efficiency, increase production capacity, reducing electricity, material consumption, maintenance costs.

PP bag - upgrade of the production line at large scale

- Already put one new machine in use and the whole investment will complete in Jul.
- Estimated annual savings: A 10% reduction in labour costs; a 15% decrease in electricity consumption per ton; as well as lower consumption of spare parts and reduced maintenance expenses
- Capacity increases with 20%; and depending on the product, we may use recycled up to 50%.
- Market requests FIBC / big bag with recycle contain, which we couldn't do it with existing production line. We will start to provide such product to the market with new production line.

PE bags - capacity increase - 1,200 tons per year

- Already put one new machine in use and the whole investment will complete in Aug.

New Investment and Business opportunity

Plastic recycle and compounding - capacity restoration and increase - 6,000 tons per year.

This business unit has consistently experienced machine malfunctions. Most of the machines were severely worn. Not only are we unable to meet our customers' requirements, but the high cost of spare parts and maintenance has also made us uncompetitive.

Over the past year, all we could do for this business center was scale back operations and streamline the organization. With State of Art technology, new investments will help us take more proactive steps. Also, we will reduce the cost for the spare parts and maintenance service significantly.

The revitalization of this business unit will also become an engine driving the growth of the PP and PE sectors. This means we will be able to utilize more of the recycled materials we produce ourselves and obtain higher added value.

ESG



Consolidated sustainability report for 2025 was prepared and audited according to ESRS. The report has been audited and published in Apr.

Transition plan for climate change mitigation. Targets compared with 2024 level.
By 2035 : reduce 63% emission for scopes 1&2 and for 85% from scope 3.
By 2050 : reduce 90% emission for all scopes.
Levers and actions: investments in renewable energy, green energy procurement, production optimization and energy efficiency increase, circular economy initiatives.

Environment



Community

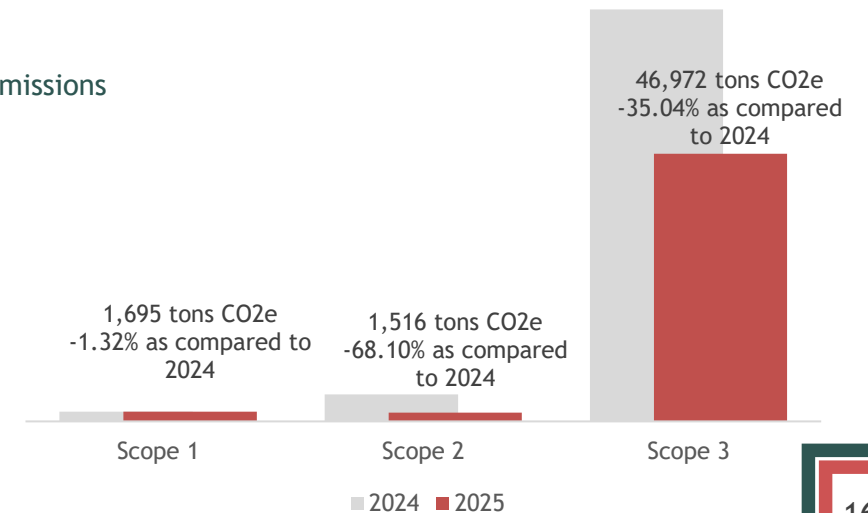
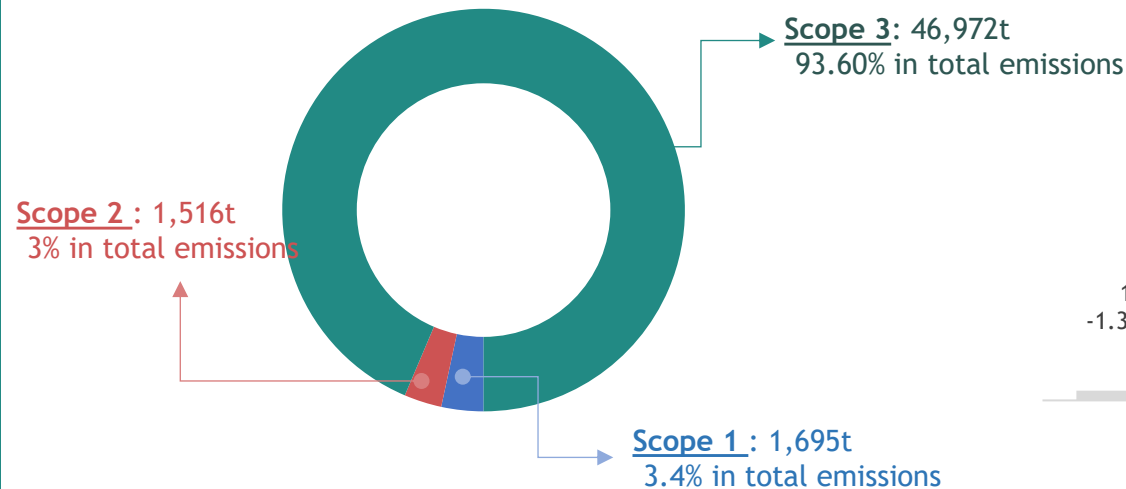
People

Romcarbon Group's total emissions in 2025

Total: 50,183 tons CO₂e.

Emissions 2025 vs 2024

-28,590 tons CO₂e, - 36%



ESG



Environment



Community

People

CIRCULAR ECONOMY AND RESOURCES CONSUMPTION - Q1 2026)

- 1,800 tons of plastic waste purchased from the market for recycling;
- 35% - Proportion of recycled materials in total raw material consumption in plastic processing sectors: 55.7% in the Polyethylene sector; 30.4% in the Polystyrene sector and 0.64% in the Polypropylene sector;
- 71% - reduction in the volume of water extracted in Q1 2026 compared to Q1 2025

GREEN ENERGY

- Total capacity : **1,454.7 KWp** - photovoltaic panels
- Total production : **2,607 MWh** for the period 2022 - Q1 2026; around 380,000 EUR
- Total saving for CO2 emission : **245 tons**
- Recovery of investments : less than 5 years for the projects financed with our own fund; and a bit more than 2 years for the projects financed with EU fund.

SOCIAL

1,127 employees in Group in final of Q1 2026

7 scholarships for high school students from the dual education system (mechanic and electrician specializations)





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