

## Significant improvement in 2026 Q1

As consolidated result of Q1, ROMCARBON SA recorded **a significant improvement of RON 4,472,016 as compared to 2025**.

### Breakdown by subsidiary of the consolidated net loss of - RON 462,442 :

- Romcarbon SA recorded a standalone profit of RON 251,443, **increased by RON 3,927,476 as compared to 2025 Q1**;
- Livingjumbo Industry SA recorded a loss of - RON 120,443, **reflecting a performance improvement of RON 787,740 as compared to 2025 Q1**;
- RC Energo Install SRL recorded a loss of - RON 517,212, **reflecting a decline in performance of - RON 229,820 as compared to 2025 Q1**, a decrease driven by the reduction in investments from local public authorities, as well as increased competition, with major players competing for small-scale orders.
- Info Tech Solutions SRL recorded a profit of RON 40,493 RON slightly lower, - RON 1,183, as compared to 2025 Q1.

### Performance by Business Divisions

- **Recycled Polymers & Compounds**: Although still operating at a loss (- RON 533,113), this division posted **a substantial improvement of RON 930,346** as compared to 2025 Q1 and of **RON 1,915,746 as compared to 2024 Q1** following the measures implemented for the optimization of the product portfolio and cost structures.
- **Polyethylene Processing sector**: Recorded a profit of RON 813,300, **increased by RON 973,143 as compared to 2025 Q1**;
- **Polystyrene Processing sector**: Recorded a profit of RON 1,998,656, **increased by RON 1,002,054 as compared to 2025 Q1**;
- **Polypropylene Processing sector – Small bags**: Recorded a profit increase of RON 322,146, reaching RON 1,096,619 in 2026 Q1;
- **Polypropylene Processing sector – Big bags**: Recorded a profit increase of RON 726,156, reaching RON 1,243,571 in 2026 Q1;
- **PET Sector Sectorul Prelucrate PET** : recorded a loss of - RON 200,997, **reflecting a decline in performance of - RON 77,102 as compared to 2025 Q1**, driven by a weak market demand for food package.

The evolution of the Group main indicators is shown in the following table:

Indicators	3 Months 2024	3 Months 2025	3 Months 2026	2026 vs. 2025	
Revenue (Sales) <sup>1</sup>	74,869,494	68,222,452	62,276,810	▼	(5,945,642) -9%
Other income	1,035,717	856,490	668,186	▼	(188,304) -22%
EBITDA	1,741,244	(1,488,347)	2,813,715	▲	4,302,062 n/a
<b>EBITDA Operational</b>	<b>833,629</b>	<b>(1,363,875)</b>	<b>2,426,760</b>	▲	<b>3,790,635</b> n/a
<b>Profit(loss) from operations</b>	<b>(1,996,803)</b>	<b>(3,850,244)</b>	<b>193,100</b>	▼	<b>4,043,344</b> n/a
<b>Net profit (loss) <sup>2</sup></b>	<b>(2,190,555)</b>	<b>(4,934,458)</b>	<b>(462,442)</b>	▼	<b>4,472,016</b> n/a
Non-Current assets	134,431,041	137,402,894	136,651,793	▼	(751,101) -1%
Current assets	144,758,370	127,126,269	131,838,122	▲	4,711,853 4%
Total Equity	149,907,881	134,368,304	137,421,346	▲	3,053,042 2%
Total Liabilities	129,281,530	130,160,859	131,068,569	▲	907,710 1%
Debt ratio	46%	49%	49%	▼	(0) -1%
Current liquidity	138%	116%	115%	▼	(0) 0%

## <sup>1</sup> The contribution of the subsidiaries to the Revenue of the Group

Subsidiary	3 Months 2024	3 Months 2025	3 Months 2026		2026 vs.2025	
Romcarbon SA	52,636,019	52,094,108	47,486,609	▼	(4,607,499)	-9%
Livingjumbo Industry SA	29,076,192	26,417,871	21,830,276	▼	(4,587,595)	-17%
RC Energo Install SRL	4,421,453	1,099,856	1,191,413	▲	91,557	8%
Info Tech Solutions SRL	589,178	425,819	782,384	▲	356,565	84%
Eco Pack Management SA	-	-	512	▲	512	
<b>Total, of which:</b>	<b>86,722,842</b>	<b>80,037,654</b>	<b>71,291,193</b>	<b>▼</b>	<b>(8,746,461)</b>	<b>-11%</b>
Inside the Group	11,853,348	11,815,202	9,014,383	▼	(2,800,819)	-24%
<b>Outside the Group</b>	<b>74,869,494</b>	<b>68,222,452</b>	<b>62,276,810</b>	<b>▼</b>	<b>(5,945,641)</b>	<b>-9%</b>

## <sup>2</sup> The contribution of the subsidiaries to the net profit of the Group

Subsidiary	3 Months 2024	3 Months 2025	3 Months 2026		2026 vs.2025	
Romcarbon SA	(1,464,318)	(3,676,033)	251,443	▼	3,927,476	n/a
Livingjumbo Industry SA	(1,293,561)	(908,183)	(120,443)	▼	787,740	n/a
RC Energo Install SRL	581,494	(287,393)	(517,212)	▲	(229,820)	n/a
Info Tech Solutions SRL	91,270	41,676	40,493	▼	(1,183)	-3%
Recyplat Ltd Cipru	(18,251)	-	-	—	-	
Eco Pack Management SA	(75)	(30)	(10,978)	▲	(10,948)	
Consolidation adjustments	(87,115)	(104,496)	(105,744)	▲	(1,248)	n/a
<b>Total</b>	<b>(2,190,555)</b>	<b>(4,934,458)</b>	<b>(462,442)</b>	<b>▼</b>	<b>4,472,017</b>	<b>n/a</b>

## Future prospects

Since the end of 2024, to tackle the ongoing challenges of the business environment, the management team has continued to implement necessary measures, including optimizing the organization, adjusting the product and client portfolio, and launching new investments. As a result, performance improved throughout 2025, a trend that continues into Q1 2026.

For 2026, management's primary focus is to ensure the implementation of the new investment, co-financed by non-reimbursable funds. The team is working at full capacity and with total dedication to finalize this project by the third quarter (Q3) of 2026. This new investment will increase production capacity and efficiency within the plastic recycling (PP and PE) sectors. It will also allow for a higher recycled content in our PP products, while simultaneously reducing unit labor costs and energy consumption. These investments will soon improve our productivity and competitiveness starting in Q4 2026, and we expect an even greater impact throughout 2027.

Indeed, the industry and the business environment are under the critical threat of geopolitical conflict. As countermeasures, the management team is monitoring raw material price fluctuations daily and paying extra attention to shifts in market demand. On one hand, we exhaust all possibilities to secure raw material availability at the most competitive prices; on the other hand, we reflect the increase in raw material costs in our selling prices through a sophisticated approach, leveraging market demand trends.

The management team identifies this crisis as a new opportunity for our recycling activity, in which we are now making significant investments. We want to be ready as the EU market builds its resilience by using more local supply and recycling resources.

## About the Group

Romcarbon Group consists of companies that produce: (i) plastic packaging products and other plastic profiles (Romcarbon SA and Livingjumbo Industry SA), (ii) regenerated polymers and compounds (Romcarbon SA), (iii) other productive activities (Romcarbon SA) and (iv) other activities (RC Energo Install SRL, Info Tech Solutions SRL, Eco Pack Management SA).

The main companies of the Group with production activities are Romcarbon SA and Livingjumbo Industry SA, owning 80% and 13% of the total fixed assets.

The revenue distribution by field of activity in 2026 was as follows:

- plastics processing (polyethylene, polystyrene, polypropylene, PET): 77% (77% in 2025 Q1);
- regenerated polymers and compounds: 11% (9% in 2025 Q1);
- other productive activities (production of filters for motor vehicles and industrial filters, production of respiratory protection masks, PVC traffic base): 3% (2% in 2025 Q1);

- other activities: 9% (12% in 2025 Q1).

We also inform that the main financial information comprised in the report are available, for download, in excel format, on the company's website - [www.romcarbon.com](http://www.romcarbon.com), **Investors, Reports and information, Financial Information/Presentations.**

**Chairman of the Board and General Manager,  
Huang Liang Neng**

**Financial Manager,  
ec. Zainescu Viorica Ioana**

**Deputy General Manager for Administrative Operations,  
Manaila Carmen**